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16 **UNITED STATES BANKRUPTCY COURT**
17 **NORTHERN DISTRICT OF CALIFORNIA**
18 **SAN FRANCISCO DIVISION**

19 **In re:**

20 **PG&E CORPORATION,**

21 **- and -**

22 **PACIFIC GAS AND ELECTRIC**
23 **COMPANY,**

24 **Debtors.**

- 25 Affects PG&E Corporation
26 Affects Pacific Gas and Electric
27 Company
28 Affects both Debtors

* *ALL PAPERS SHALL BE FILED IN
THE LEAD CASE, NO. 19-30088 (DM).*

Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**NOTICE OF SUBMISSION OF PROPOSED
ORDER APPROVING ADR AND RELATED
PROCEDURES FOR RESOLVING GENERAL
CLAIMS**

[Relates to Dkt. Nos. 8970, 9084]

1 **PLEASE TAKE NOTICE** that on January 29, 2019, PG&E Corporation and Pacific Gas
2 and Electric Company (collectively, the “**Debtors**” or “**Reorganized Debtors**”) filed voluntary
3 cases for relief under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court
4 for the Northern District of California (the “**Bankruptcy Court**”). On June 20, 2020, the
5 Bankruptcy Court confirmed the *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of*
6 *Reorganization Dated June 19, 2020* [Dkt. No. 8048] (as may be modified, supplemented, or
7 amended from time to time, and together with all schedules and exhibits thereto, the “**Plan**”). The
8 Plan became effective on July 1, 2020.
9

10 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court held a hearing on
11 September 22, 2020, at 10:00 a.m. (Pacific Time) (the “**September 22 Hearing**”) before the
12 Honorable Dennis Montali, United States Bankruptcy Judge, to consider the *Reorganized Debtors’*
13 *Motion to Approve ADR and Related Procedures for Resolving General Claims* filed by the
14 Reorganized Debtors on September 1, 2020 [Dkt. No. 8970] (the “**Motion**”).
15

16 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** is a revised
17 proposed order granting the Motion (including all exhibits and annexes thereto, the “**Revised**
18 **Proposed Order**”), which includes the General Claims Information Procedures as **Exhibit A-1**, the
19 Information Request Form as **Annex 1**, the General ADR Procedures as **Exhibit A-2**, the Abbreviated
20 Mediation Notice as **Annex 2**, the Standard Mediation Notice as **Annex 3**, and the Claims Exempted
21 from General Claims Information Procedures and General ADR Procedures as **Exhibit A-3**. The
22 Reorganized Debtors have submitted the Revised Proposed Order and its attachments to the
23 Bankruptcy Court for approval concurrently herewith.
24

25 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit B** is a redline
26 comparison of the Revised Proposed Order against the proposed order attached to the *Reorganized*
27 *Debtors’ Reply in Support of Motion to Approve ADR and Related Procedures for Resolving General*
28 *Claims* filed by the Reorganized Debtors on September 21, 2020 [Dkt. No. 9084]. The Revised
Proposed Order has been updated to reflect the comments by the Court as stated on the record at the
September 22 Hearing.
29

30 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents
31 identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at
32 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden
33 Gate Avenue, San Francisco, CA 94102, or (iii) from the Reorganized Debtors’ notice and claims
34 agent, Prime Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll
35 free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:
36 pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the
37 Bankruptcy Court’s website.
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39 Dated: September 24, 2020
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WEIL, GOTSHAL & MANGES LLP
KELLER BENVENUTTI KIM LLP

/s/ Thomas B. Rupp

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Attorneys for the Debtors and Reorganized Debtors